

NEW EMPLOYEE ORIENTATION



Wharton Human Resources



Don Huesman/ Innovation Group



The History & Mission of the Wharton School

New Employee Orientation

WHARTON'S MISSION



Joseph Wharton





PENN'S MISSION: THE AMERICAN EXPERIMENT



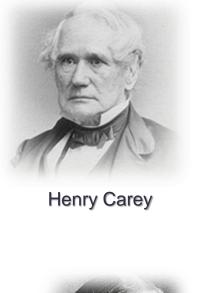


Joseph Wharton

"to impart a liberal education in all matters concerning finance and economy."



PRACTICE & THE ACADEMY





Frederick Taylor





Robert Thompson



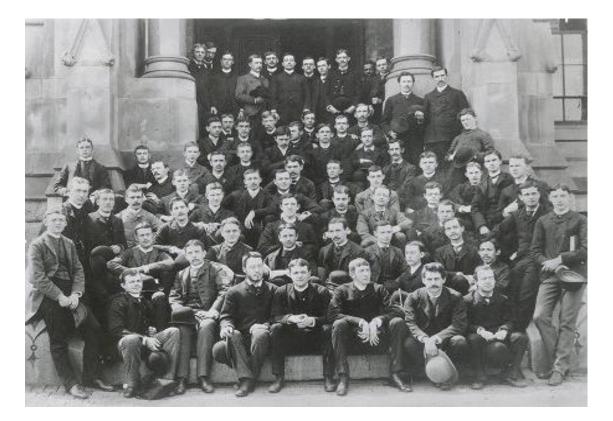
Prof. Albert Bolles



Edmund James Director, Wharton School Of Finance & Economy



PENN'S UNDERGRADUATE CLASS OF 1884



Among the class of 1884, the first five Wharton graduates, Shiro Shiba, future member of Japanese Diet and Robert Adams, US Congressman and future US Ambassador to Brazil



WHARTON'S MEN



"(Our students should be) of superior inheritance or promise, either of money, of vigor, of health, of mental equipment, or of family, social or political influence [who would be] more apt to be given or to secure positions of executive responsibility in later life than those without these advantages"



THE "PROGRESSIVE" FACULTY & ACADEMIC FREEDOM



😹 Wharton

FACULTY TOOLS

Tenure, Promotion, and More

»Click here for more detailed descriptions of the links below

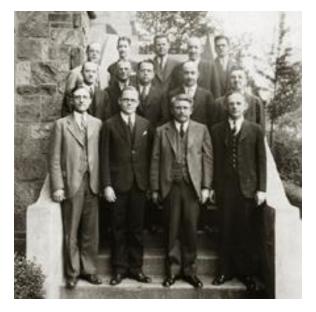
- Tenure and Promotion
 - Promotion to Full Professor: Process Overview
 - Promotion to Full Professor: Factors Reviewers May Consider
 - Promotion to Tenured Associate: Process Overview
 - Promotion to Tenured Associate: Factors Reviewers May Consider
 - Assistant Professor Reappointment: Process
 Overview





THE BUSINESS PROFESSIONS AFTER "THE GREAT WAR"

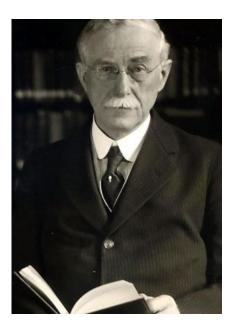
Solomon Huebner, life Insurance and human capital theory





Edward Mead, accounting and the CPA

Emory Johnson, transportation research, and the Panama Canal.

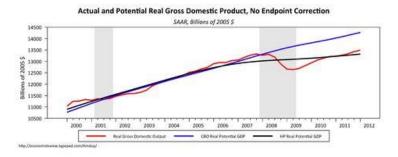




A PASSION FOR DATA



Simon Kuznets, Nobel recipient, statistical measures of economic activity, GDP





Professor Joseph Willets, creates first business school research center – Industrial Research Unit 1921.



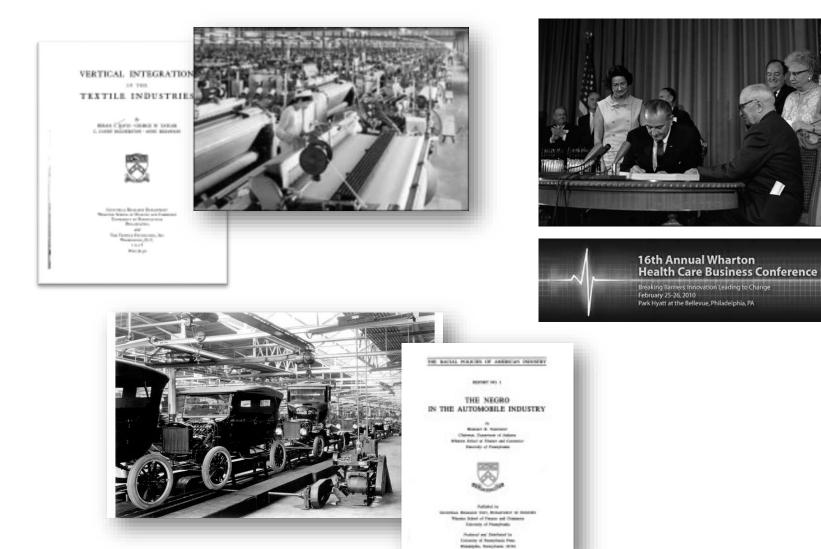
Paul Green, reinvents market research with conjoint analysis, 1960's.



Lawrence Klein, Nobel prize for work on econometrics, 1980.



RESEARCH CENTERS

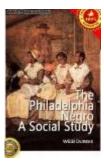


∞Wharton

A DIVERSITY OF VOICES



W.E.B. Dubois, Wharton fellowship, 1899, documents conditions of urban blacks.





Frances Perkins, Wharton alumna, FDR's Secretary of Labor & first female US Cabinet member, 1932





Dorothy Swain Thomas, first female Wharton professor, 1946



LOGAN HALL





DIETRICH HALL, 1952 – VANCE HALL,





WHARTON TODAY











KNOWLEDGE FOR ACTION

endoscopic surgery

in vitro fertilization

nursing the teaching hospital the vet school dental

the American Medical Association

positron emission tomography

collective bargaining

econometrics GDP the business school decision science life insurance business ethics curriculum arts & sciences conjoint analysis design engineering communications the general-purpose bioengineering the law school electronic computer public policy education the US Presidency

THE AMERICAN EXPERIMENT:

NOW IT BELONGS TO THE WORLD



More than 4,800 undergraduate, MBA, Exec. MBA and Ph.D students from over 100 countries 10,000+ Exec Ed annual participants 90,000+ alumni in 145 countries 250 standing and associate faculty 600+ regular full/part-time staff



KNOWLEDGE FOR GLOBAL IMPACT



What I see so vividly now is the unparalleled breadth and depth of world-leading talent at Wharton—among our faculty and staff, students and alumni—coupled with an innate and unique entrepreneurialism in the DNA of the place and everyone associated with it. *October 27, 2014*







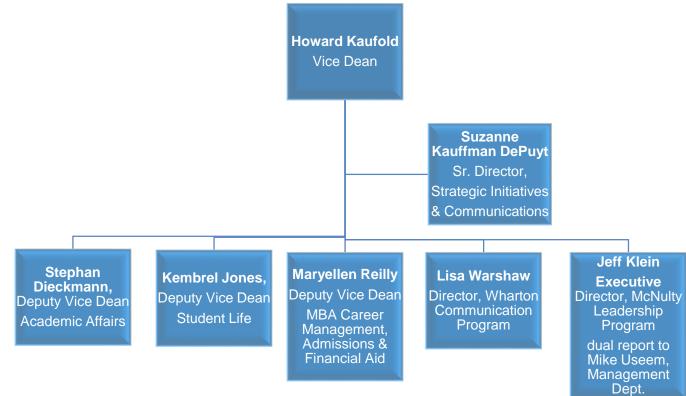
MBA Program

An Introduction

Maryellen Reilly

Deputy Vice Dean, MBA Career Management, Admissions & Financial Aid

Organizational Chart





MBA Program Experience

- Attracting and enrolling students with highest promise and potential
- Supporting students in gaining experiences and knowledge to thrive in a complex and changing world
- Graduating leaders who have the ability and drive to make an impact



Developing Leaders in Business

Undergraduate	Wharton Life Cycle	МВА
515 in incoming class ~18 years age, potential Penn admissions	Arrival	855 in incoming class ~28 years age, work experience Wharton admissions
4 Years	Life at Wharton	2 Years
 2,500 undergrads (10,000 Penn) 41% women 87 countries 30% dual degree Fixed core/liberal arts 20+ concentrations Wharton advising Wharton & Penn student organizations 		 1,700 MBAs 41% Women 75 Countries 13% dual degree Fixed and flexible core 18 majors Wharton advising Wharton student organizations
642 graduates 92% employed + 3% grad school Penn Career Services	Departure	831 graduates 95% employed Wharton Career Management

Note: Incoming class and graduating student numbers are from 2015.



MBA Student Body

1,708 MBA students (Classes of 2016 & 2017)

- 41% women
- 31% non-US citizens/residents (75 countries represented)
- 13% dual degree

Class of 2015

- 855 Graduates
- 42% women
- 34% non-US citizens/residents
- 12% dual degree
- Majors: 37% Finance, 30% Management, 23% Entrepreneurial Management, 17% Marketing and Operations, 7% Strategic Management



MBA Class of 2017: Profile

Application Volume Class Size	6,590 861
Female	43%
International Students	32%
Countries Represented	
(including those with dual	
citizenships):	73
US Students of Color	30%
Mean years of work	5 years
experience:	
Work experience range:	0-16 years
Mean GMAT overall score:	732
GMAT Middle 80% range:	700-770

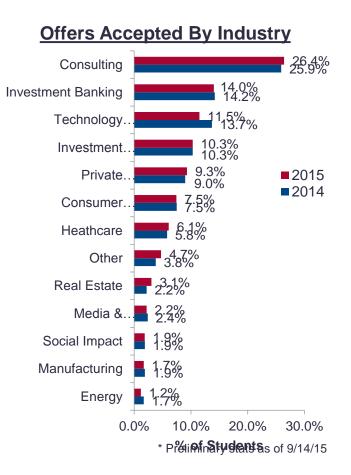
Previous Industry Experience		
Consulting	23%	
Private Equity/Venture Capital	10%	
Investment Banking	11%	
Government/Military/Non-profit	11%	
Consumer Products/ Retail/Healthcare/Energy	10%	
Other Financial Services	7%	
Technology/Internet/ Ecommerce	6%	
Investment Management	6%	
Real Estate	2%	
Other	10%	

Undergraduate Majors		
Humanities/Social Science/Economics	42%	
Business	29%	
STEM (Science, Technology, Engineering, Math)	25%	
Other	4%	



Full-Time Employment Statistics

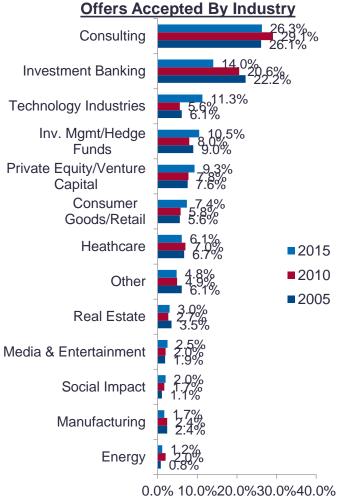
	<u>2015</u> *		<u>20</u>	14
Job Search Status of Students Seeking Employment				
	n	%	n	%
RECEIVED offer	613	98.2%	599	98.2%
ACCEPTED offer	591	95.2%	586	96.1%
Starting Business/Self- Employed	34		5	5
Accepted Offers by Location				
United States	84.0%		80.	6%
International	16.0%		19.	4%
Compensation				
Median Base Salary	\$125,000		\$125	5,000
Median Sign-on Bonus	\$25,000		\$25	,000



➡Wharton

	2015	2010	2005
Students seeking employment with an offer:	98%	88%	94%
Students seeking employment accepted an offer:	95%	86%	93%
Full-Tim	ne Offers Accepted b	y Location	
United States	85%	76%	83%
International	16%	24%	16%
Medi	an Full-Time Compe	ensation	
Median Base Salary (annual)	\$125,000	\$110,000	\$100,000
Median Sign- on Bonus	\$25,000	\$20,000	\$20,000
Not Seeking Employment			
Starting Business	36	30	9
Sponsored	95	61	23

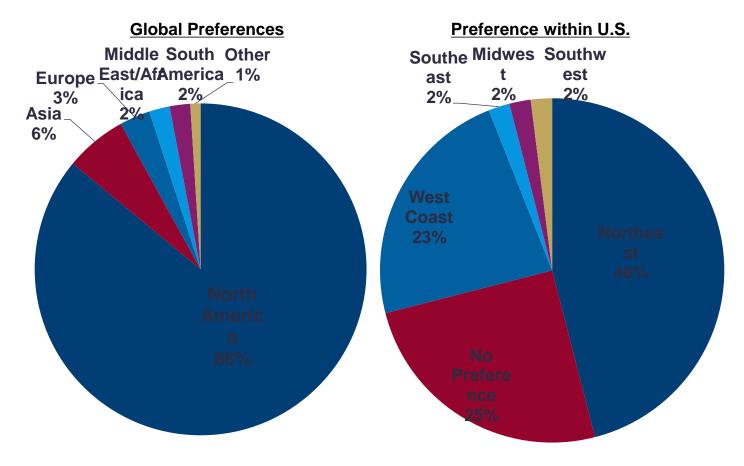
MBA YOY Full-Time Employment Statistics



% of Students

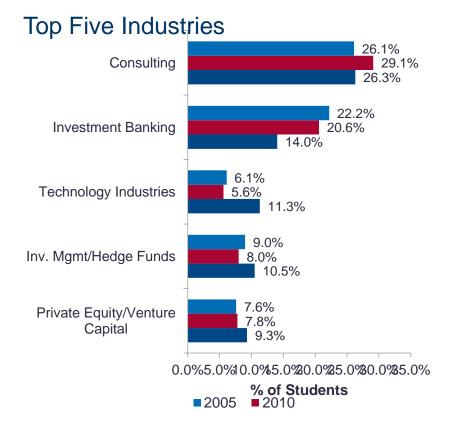


WG16 Career Preference by Geography





MBA Placement



	2005	2010	2015
Employed (accepted offer)	93%	86%	95%
Median Full-Time Compensation			
Median Base Salary (annual)	\$100,000	\$110,000	\$125,000
Median Sign-on Bonus	\$20,000	\$20,000	\$25,000

Class of 2015 Top MBA Majors:

- 37% Finance
- 30% Management
- 23% Entrepreneurial Management
- 17% Marketing and Operations
- 7% Strategic Management

MBA Program





Follow Wharton on Social Media to learn more!

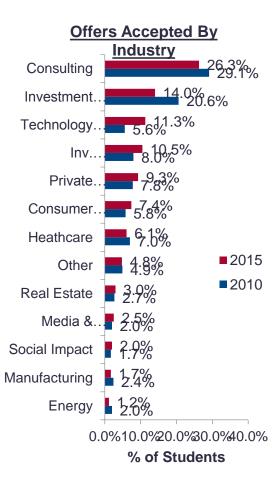
Additional Slides from Overseers Meeting



Name of Presentation

MBA YOY Full-Time Employment Statistics

	2015	2010	
Students seeking employment with an offer:	98%	88%	
Students seeking employment accepted an offer:	95%	86%	
Full-Time Offers Accepted by Location			
United States	85%	76%	
International	16%	24%	
	Median Full-Time Cor	npensation	
Median Base Salary (annual)	\$125,000	\$110,000	
Median Sign-on Bonus	\$25,000	\$20,000	
Not Seeking Employment			
Starting Business	36	30	
Sponsored	95	61	











Undergraduate Division

Lori Rosenkopf

Vice Dean & Director, Wharton Undergraduate Division

Simon and Midge Palley Professor

Business and More

- 4-year integrated business and arts & sciences curriculum
- 40% of the degree requirements are taken outside of Wharton
- 20+ business concentrations
- Interdisciplinary study, including coordinated dual-degree programs
- Teamwork and leadership development





Undergrad Facts and Figures

2,400 Wharton undergraduates

40% female

21% international

30% pursue more than one degree (College, Engineering, Nursing)

19% pursue a minor

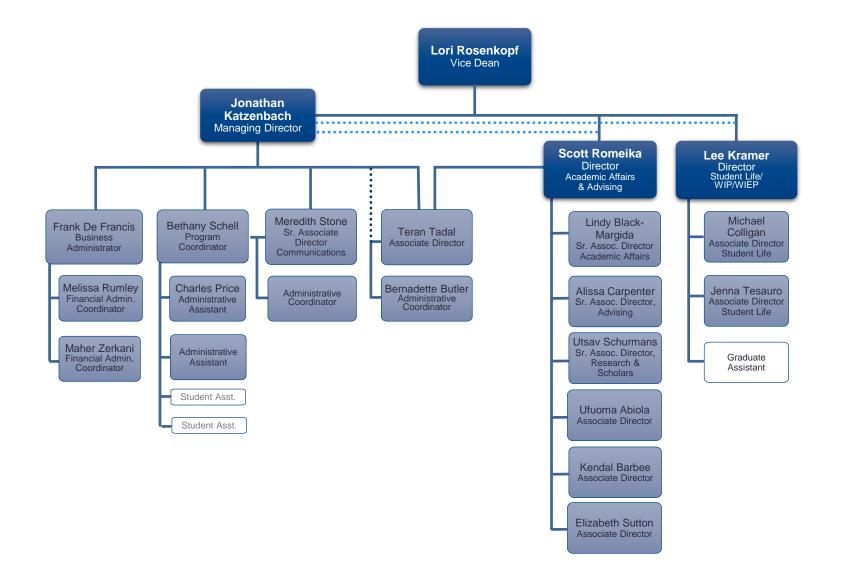
25% study abroad

9 cohorts

45+ student clubs



UNDERGRADUATE DIVISION





Admissions, Communications, Finance, Operations



Jonathan Katzenbach, Managing Director Liaison with Office of Undergraduate Admissions Quaker Days for admitted students Communications Financial and administrative support Special programs (Senior Capstone, pre-college programs)



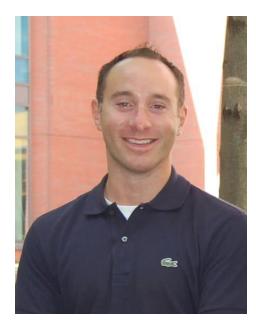
Academic Affairs and Advising



Scott Romeika, Director Academic advising Academic standing Curricular enhancement Research and scholars programs



Student Life and Wharton International & Industry Exploration Programs



Lee Kramer, Director Lunch & Learn: Take Your Professor to Lunch Clubs, cohorts, class-year events Wharton International Program Wharton Industry Exploration Program Career Exploration Series Student-alumni engagement









Wharton Computing

Dan Alig, CIO

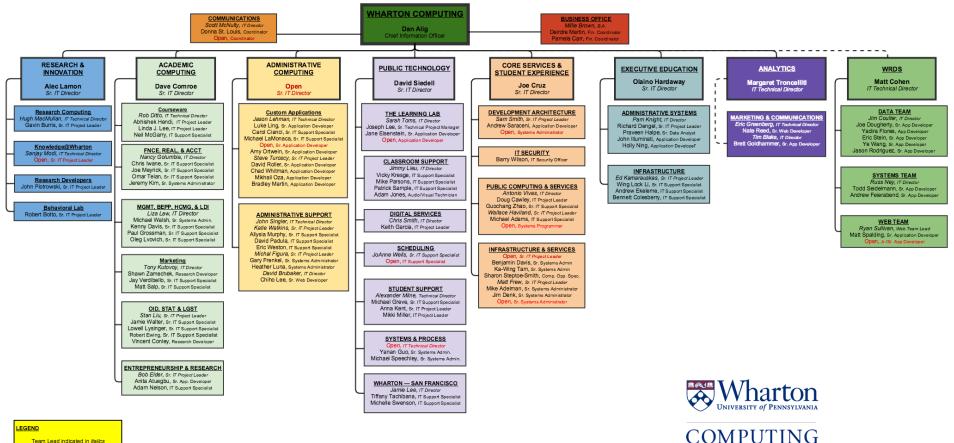
Agenda

- ORGANIZATION
 OVERVIEW
- CURRENT PROJECTS
- COMPUTING
 SECURITY





Organization



Team Lead indicated in Italics

Wharton Computing





Wharton Computing





Academic Departmental Representatives

				News Direc	
Wharton UNIVERSITY of PENNSYLVANIA	FACULTY TOO	LS			
	Home	Research	Instruction	IT Support	
ACADEMIC DISTRIBUTED REPRESENTATIVES					
Department	Rep Name (click for ema	a <i>il</i>) Rep Ph	none		
Accounting	Accounting_IT Chris Iwane	8.2761			
Business Economics & Public Policy	BEPP Computin Kenny Davis	g 6.4222			
Finance	FNCE-Computin Nancy Golumbia Joe Meyrick Omar Telan	g 6.6164 6.7974 3.7653			
Real Estate	Real-Computing Jeremy Kim	8.2543			
Health Care Management	HCMG Computir Paul Grossman	1g 6.2770			
Legal Studies & Business Ethics	LGST-Computing	g 8.1155			
Management	MGMT-Helpdesk Liza Law Mike Walsh Oleg Lvovich	3.4124 3.4124 8.7342			
Marketing	MKTG-ITStaff Tony Kutovoy Shawn Zamecheck Jay Verdibello	6.3542 8.2890 6.3542			
Operations, Informations, and Decisions	OPIM-Help Stan Liu Jamie Walter	8.3228 8.5392			

https://inside.wharton.upenn.edu/faculty/distributedreps.shtml



Administrative Departmental Representatives



STAFF TOOLS

	Home	Research	Instruction
WHARTON COMPUTING ADMIN DISTRIBUTED REPRESENTA Support for academic departments is found here.			
Department Dean's Office, External Affairs, Finance & Administration, Human Resources, Operations, Reprographics, Undergraduate, and Graduate	Reps (Click for email) Admin Support John Singler* David Brubaker Michal Figura Gary Frenkel Chiho Lee Heather Luna Allysia Murphy David Padula Katie Watkins Eric Weston	Phone 6-4634	
Executive Education	ExecEd-Help Andrew Ekelme Wing-lock Li Ed Kamarauskas	6-3688 6-1443 3-9441	3
			notes team lea
Directors			
Dlaino Hardaway (3-2230) is the Senior Director responsible for	r Executive Education.		

Support for academic departments is found here.

https://inside.wharton.upenn.edu/staff/



Communications



The Technology that Powers Wharton

Wharton Computing supports <u>learning</u>, <u>teaching</u>, <u>research</u>, and <u>facilities</u>, with an emphasis on <u>security</u> and an eye on innovation.

LATEST NEWS:

Will a Chromebook Work at Wharton? - Anna Kent, of our Student Support team, explains why a Wharton student might not want to buy a Chromebook as their only computer just yet. Here's a slight spoiler: it is all about the spreadsheets.



Faculty

World class faculty require world class technology. From classrooms to their offices, Wharton Computing supports the technological needs of our faculty.

Students

Technology touches every aspect of the student experience at Wharton. We offer a wide array of services and resources for students.

Staff

Wharton Computing staff work in every department with the goal of helping increase efficiency and implement time and cost saving technologies.

http://technology.wharton.upenn.edu



Enterprise Solutions



Instructional Technology

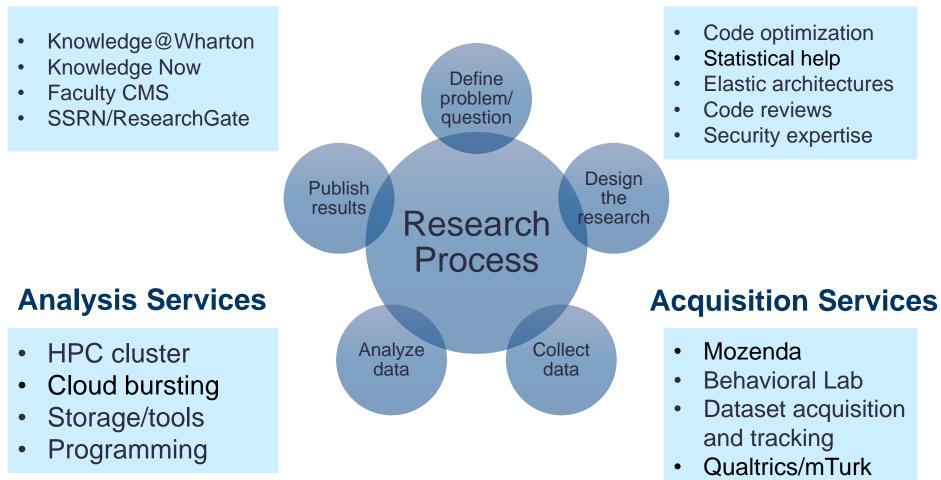




Research IT Services

Dissemination Services

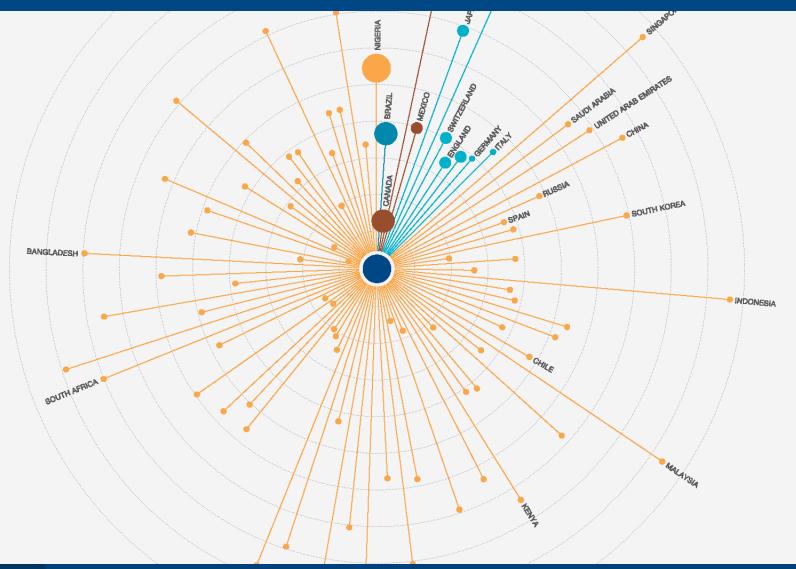
Wharton



Consulting Services

research-computing@wharton.upenn.edu

Executive Education





Current Projects

Office 365

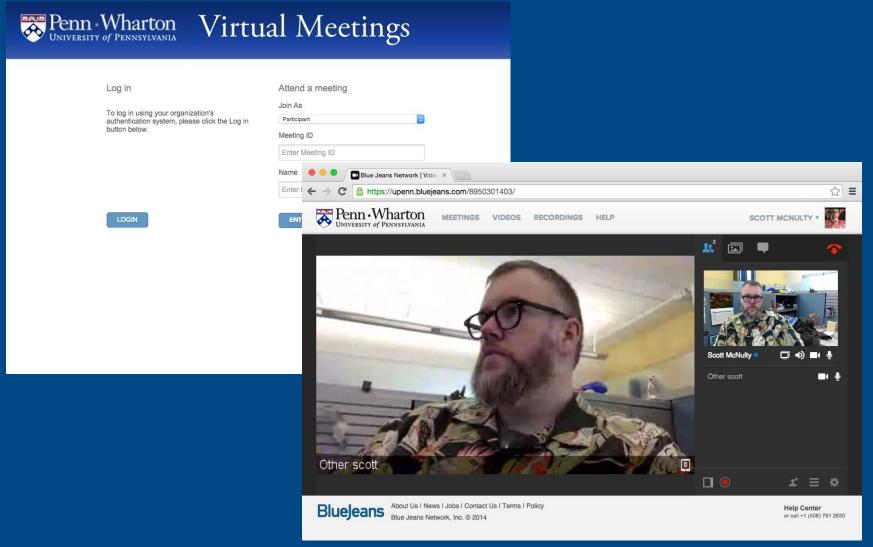
- Outlook.com
- University-wide
- ProPlus Download!



UNIVERSITY OF PENNSYLVIN

JMP UTT

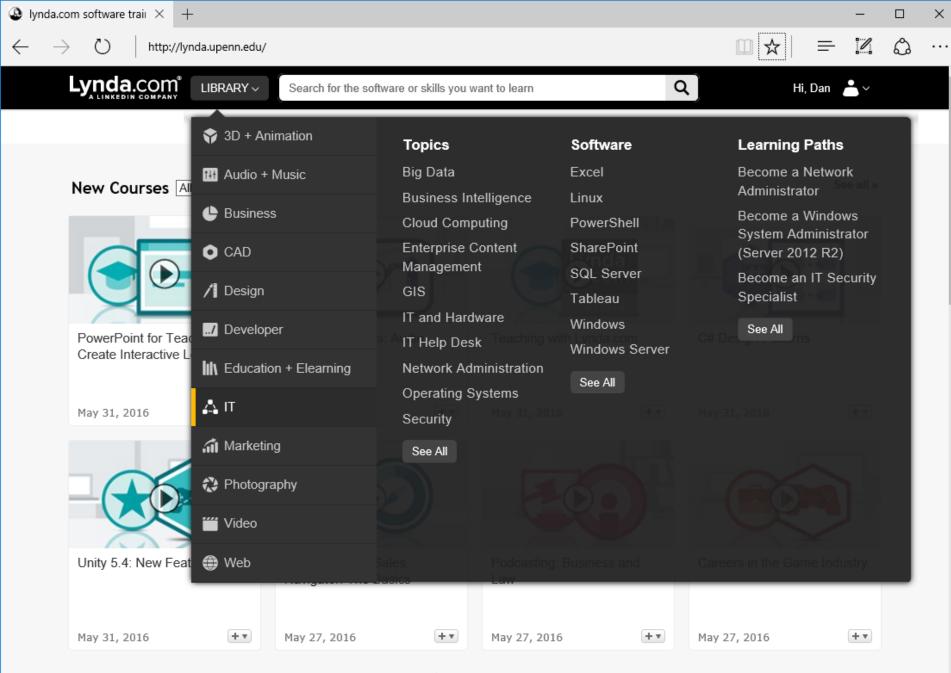
Virtual Meetings



http://meeting.wharton.upenn.edu

salesforce





Show Moro



Security

Top Three things to be aware of...

Use good passwords

CHANGE	WHARTON	PASSWORD

Username:	
Current Password:	
New Password:	
Confirm New Password:	
Change Password	
FORGOT YOUR PA	ASSWORD?
Use Penn WebLogin to rese	et vour password.

Reset My Password

- Use unique passwords for all your accounts
- Don't tell anyone your password
- Change your passwords regularly
- Use a combination of letters, numbers, and special characters



Be careful with sensitive data

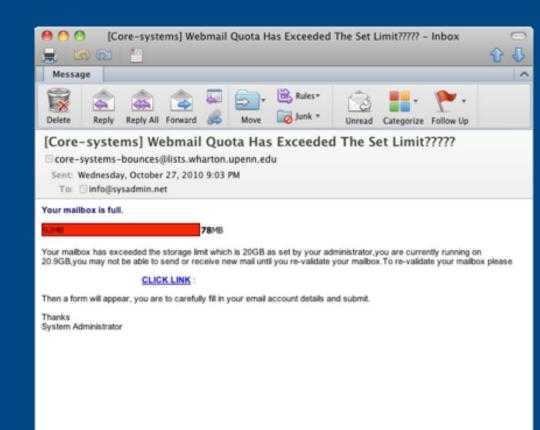
- Be aware of what sensitive data you work with.
- Store it on a central server.
- Back it up.
- Encrypt it.





Phishing signs

- Poor wording
- Asks for your password
- Verify URL in your browser
- Check the Sender



Bonus Security Tip

Because we care...

Don't download copyrighted materials





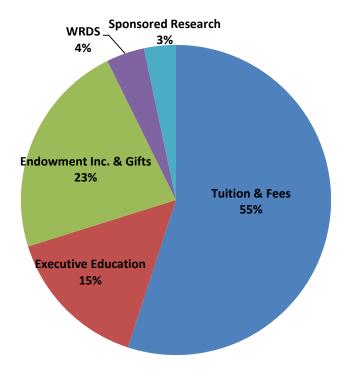




UNDERSTANDING WHARTON'S FINANCIALS

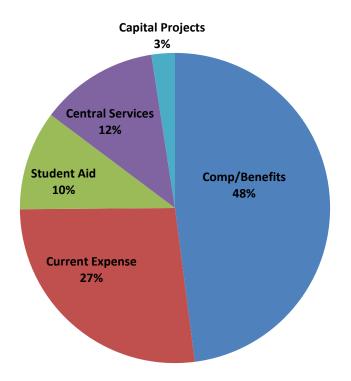


Sources of Funds FY15



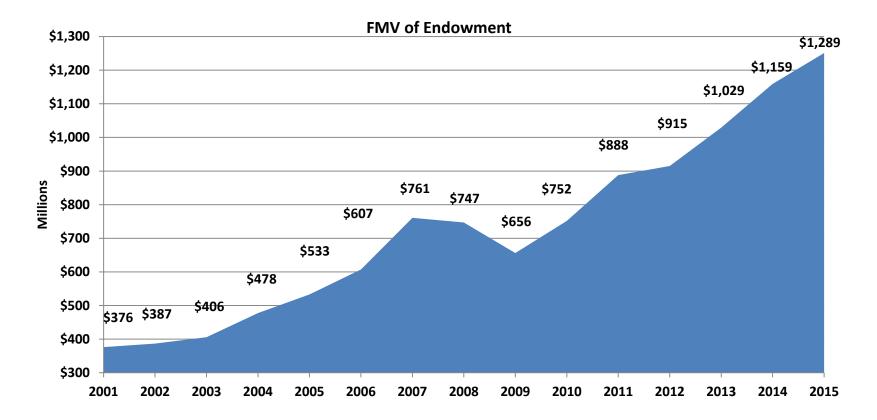


Uses of Funds FY15





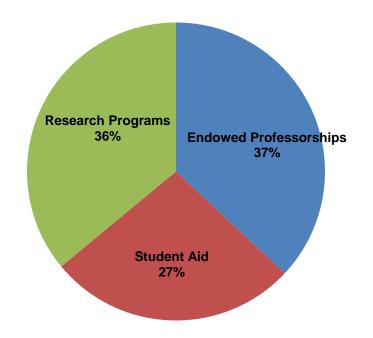
Endowment





Endowment

Wharton's Endowment at June 30, 2015 - \$1.29 Billion

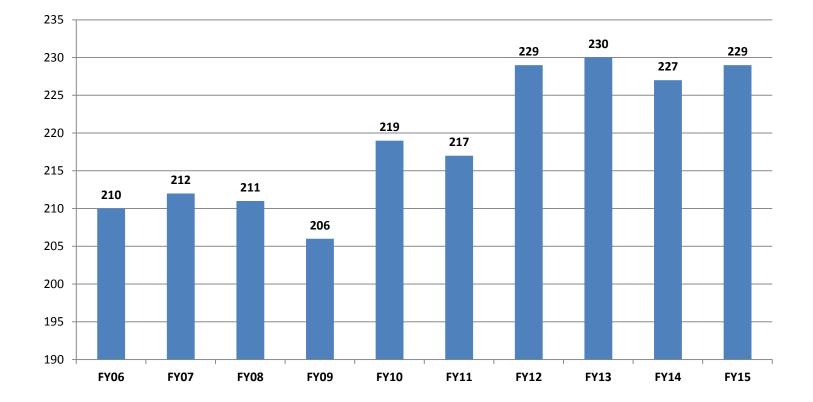


Harvard Business School Endowment: \$3.0 Billion (est.)

Stanford Graduate School of Business Endowment: \$1.36 Billion (est.)

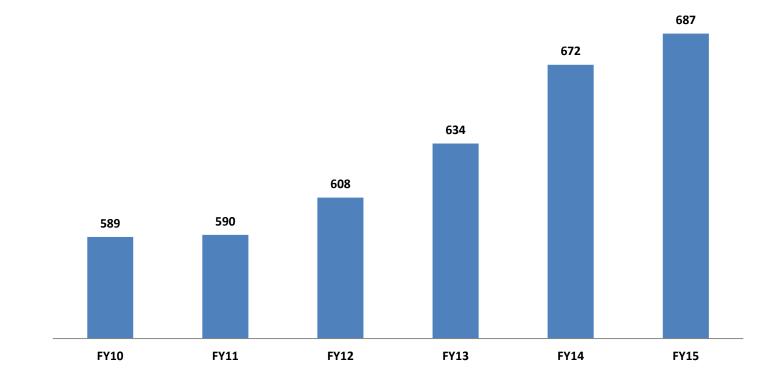


Standing Faculty

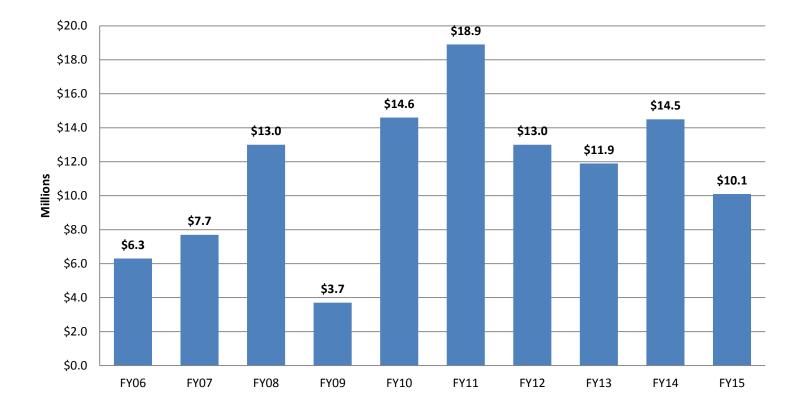




Staff Headcount







Capital Expenditures



Major Capital Projects Completed or Planned Since FY11

•	SH-DH Café, Basement Hallway & First Floor	\$6.2 million
•	Vance Hall 1 st & 2 nd Floor	\$4.7 million
•	SH-DH 4 Story Addition & Classrooms 350 & 351	\$18.5 million
•	Penn/China Center	\$6.3 million
•	2401 Walnut Street	\$1.5 million
•	WEMBA Relocation	\$2.2 million
•	SHDH Air Handler Replacement	\$2.7 million
•	JMHH Classroom Renovations	\$5.6 million
•	SCC Guest Rooms	\$2.8 million
•	SHDH First Floor	\$2.5 million
•	SHDH HVAC	\$2.5 million
•	SHDH Atrium & 1 st Floor Classrooms	\$2.0 million
•	M&T Building	\$7.5 million
•	Overbuild behind SHDH	\$45.0 million



Key Challenges/Opportunities

- The space issues of the school continue to be a challenge. We have very little usable space left for faculty
 or staff. This will continue to require additional investments in existing buildings, use of more external rental
 space, and reorganization of existing space at additional cost. The SHDH Tower was built to alleviate space
 and classroom needs, but is already full.
- New educational opportunities such as Semester in San Francisco, Global Modular courses, Social impact programs and Leadership initiatives have added only costs for the school not new revenue.
- External Affairs had an excellent FY15 and is poised for success in FY16 as well.
- Executive Education's revenue and margin growth stalled over the last few years. The new management team is tasked with re-launching the business and growing its revenues and margins. The School is dependent upon the contribution from Exec Ed to fund initiatives and research.
- The opening of a Penn/Wharton China Center in Beijing has generated large donations while still presenting operational and financial challenges for the School. The Public Policy Initiative, On-line Learning, Knowledge@Wharton, and our Innovation group continue to spread the Wharton brand around the globe.





